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UNITED STATES PATENT AND TRADEMARK OFFICE

Examiner: Harish T. Dass Art Unit: 3628

ppl. No.: 09/800,621

: Bernard G. Freeland Inventor

Filed

: March 7, 2001

Title

: System and Method for

Facilitating Asset-Based

Financing in a Private Sale

I hereby certify that this correspondence has been

sent by U.S. Mail addressed to:

Commissioner of Patents and Trademarks

Mail Stop Amendment Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

Commissioner for Patents Mail Stop Amendment P.O. Box 1450 Alexandria VA 22313-1450

AMENDMENT AND REPLY TO OFFICE ACTION

Hon. Commissioner:

In response to the Office action of October 4, 2006, please amend the above-identified application as follows:

Amendments to the Claims are reflected in the listing of claims which begins on page 2 of this paper.

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Remarks begin on page 6 of this paper.

Appl. No.: 09/800,621

Atty Docket No.: A2A-101